

Give a Charitable Gift from Your IRA

In just a few simple steps, you can show your Catholic generosity by making a qualified charitable distribution directly from your IRA. Your gift can support any parish, Catholic school, annual fund, or ministry of the Diocese of St. Augustine or its corresponding endowed fund at the Catholic Foundation.

STEP ONE - Tell us about your gift.

Please complete the following information and mail this form to the address listed below, or email to development@dosafl.com, or fax to (904)619-2358.

Donor Name/s	 		
Address	 		
City			
Phone ()			
IRA Administrator	 		
Gift Amount	 Gift	Date	
Gift For the Benefit of (Entity Name/s)	 		
Special Instructions			

STEP TWO – Notify your IRA administrator that you wish to make a qualified charitable distribution from your IRA. The check should be made payable to the specific Catholic entity you indicated above. Your gift should be mailed to:

Diocese of St. Augustine Attn: Office of Development & Stewardship 11625 Old St. Augustine Road Jacksonville, FL 32258

Provide EIN to your IRA administrator: 59-3271754 (for Catholic Foundation gifts only) 59-0637829 (all other gifts to Catholic entities)

STEP THREE – Make an impact on a ministry that is meaningful to you!

The named beneficiary/beneficiaries will use your generous gift according to your intent and you will receive an acknowledgement confirming the receipt of your gift. Thank you!

Questions? Please call us at (904)262-3200 ext. 127.