



Give a Gift of Stock

In just a few simple steps, you can show your Catholic generosity by making a gift of stock. Your gift can support any parish, Catholic school, annual fund, or ministry of the Diocese of St. Augustine or its corresponding endowed fund at the Catholic Foundation.

STEP ONE – Provide the below information to your broker.

Broker Name: Morgan Stanley Dean Witter
Broker Contact: Kim Bouscher
Account Name: Diocese of St. Augustine
DTC #: 0015
Account Number: 513-062855-216
EIN: 59-3271754 (for Catholic Foundation gifts only)
59-0637829 (all other gifts to Catholic entities)

STEP TWO – Tell us about your gift.

After the stock transfer has been requested, please complete the following information, and send this form to: Office of Development & Stewardship, 11625 Old St. Augustine Road, Jacksonville, FL 32258, or email at development@dosaf.com, or fax to (904)619-2358.

Donor Name/s _____

Address _____

City _____ State _____ Zip _____

Phone (_____) _____ Email _____

Gift For the Benefit of (Entity Name/s) _____

Special Instructions _____

Name of Stock _____ Ticker/Symbol _____

Number of Shares _____ Expected Date of Transfer _____

STEP THREE – Make an impact on a ministry that is important to you!

The named beneficiary/beneficiaries will use your generous gift according to your intent and you will receive an acknowledgement confirming the receipt of your gift. Thank you!

Questions? Please call us at (904)262-3200 ext. 127.

Approved 5/23/22