



Give a Charitable Gift from Your IRA

In a few simple steps, you can show your Catholic generosity by making a qualified charitable distribution (QCD) directly from your IRA. Your gift can support any parish, school, annual fund, or ministry of the Diocese of St. Augustine or its corresponding endowed fund at the Catholic Foundation.

STEP ONE – Tell us about your gift and mail the completed form to the address in Step Two, or email it to development@dosaf1.com, or fax it to (904)619-2358.

Donor Name/s _____

Address _____

City _____ State _____ Zip _____

Phone (_____) _____ Email _____

IRA Administrator _____

Gift Amount _____ Gift Date _____

Gift For the Benefit of (Entity Name/s) _____

Special Instructions _____

STEP TWO – Tell your IRA administrator you wish to make a QCD from your IRA.*

For Catholic Foundation gifts, provide this EIN to your IRA administrator: 59-3271754. For gifts to all other Catholic entities, provide this EIN: 59-0637829.

The check should be made payable to the specific Catholic entity indicated in Step One and mailed to:

Diocese of St. Augustine
Attn: Office of Development & Stewardship
11625 Old St. Augustine Road
Jacksonville, FL 32258

*Don't forget to name a beneficiary on your IRA account. After taking care of your loved ones, please consider naming your Church as a beneficiary of your IRA.

Please contact me at the email () or phone number () above to provide specific language for naming my parish, Catholic school, or favorite ministry as a beneficiary of my IRA and/or for confidential help planning my legacy. Questions? Contact (904)262-3200, ext. 139.

STEP THREE – Make the impact you desire! Your chosen parish, Catholic school, annual fund, or ministry will use your generous gift according to your wishes, and you will receive an acknowledgment confirming the receipt of your gift. Thank you!