



## Give a Gift of Stock

In just a few simple steps, you can show your Catholic generosity by making a gift of stock. Your gift can support any parish, Catholic school, annual fund, or ministry of the Diocese of St. Augustine or its corresponding endowed fund at the Catholic Foundation.

### STEP ONE – Provide the below information to your broker.

Broker Name: Morgan Stanley Dean Witter  
Broker Contact: Kim Bouscher  
Account Name: Diocese of St. Augustine  
DTC #: 0015  
Account Number: 513-062855-216  
EIN: 59-3271754 (for Catholic Foundation gifts only)  
59-0637829 (all other gifts to Catholic entities)

### STEP TWO – Tell us about your gift and mail this completed form to the Office of Development & Stewardship, 11625 Old St. Augustine Road, Jacksonville, FL 32258, or email it to [development@dosaf.com](mailto:development@dosaf.com), or fax it to (904)619-2358.

Donor Name/s \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Phone (\_\_\_\_\_) \_\_\_\_\_ Email \_\_\_\_\_

Gift For the Benefit of (Entity Name/s) \_\_\_\_\_

Special Instructions \_\_\_\_\_

Name of Stock \_\_\_\_\_ Ticker/Symbol \_\_\_\_\_

Number of Shares \_\_\_\_\_ Expected Date of Transfer \_\_\_\_\_

Please contact me at the email ( ) or phone number ( ) above for confidential help in planning my legacy. Questions? Contact (904)262-3200, ext. 139.

### STEP THREE – Make the impact you desire! \* Your chosen Catholic parish, school, annual fund, or ministry will use your generous gift according to your wishes, and you will receive an acknowledgment confirming the receipt of your gift. Thank you!

\*Join the growing number of Catholics who are choosing to leave a gift to their Church in their wills. Planning a future gift gives you peace of mind that your life's work will benefit what you love most.